

## **INTERNATIONAL MEAL COMPANY ALIMENTAÇÃO S.A.**

Publicly Held Company

Corporate Taxpayer's ID (CNPJ/MF): 17.314.329/0001-20

(Company Registry) NIRE 35300488750

### **NOTICE OF MATERIAL FACT**

**INTERNATIONAL MEAL COMPANY ALIMENTAÇÃO S.A.** (B3: MEAL3), publicly held company ("**Company**"), in compliance with article 157, paragraph 4 of Law 6,404, of December 15, 1976, as amended, and with Brazilian Securities and Exchange Commission ("**CVM**") Instruction No. 358, of January 03, 2002, as amended, hereby informs its shareholders, the market and other interested parties that, on this date, the Company concluded its 1<sup>st</sup> (first) issuance of debentures, non-convertible into shares, unsecured, with additional corporate guarantee, in two series ("**Issuance**" and "**Debentures**", respectively), with restricted placement efforts, pursuant to CVM Instruction No. 476, of January 16, 2009, as amended, of Law No. 6,385, of December 7, 1976, as amended and other applicable legal and regulatory provisions ("**Restricted Offering**"), as disclosed by means of the Company's Notice of Material Fact dated February 13, 2019.

According to the result of the procedure of collecting the investment intentions of the potential investors in the Debentures adopted for the definition of the remuneration of the Debentures of each series and of the number of Debentures actually issued by series and the number of series ("**Bookbuilding Procedure**"), the Issuance was carried out in two series and comprised of a total of two hundred and fifty thousand (250,000) Debentures, of which one hundred and twenty five thousand (125,000) Debentures of the first series and one hundred and twenty five thousand (125,000) Debentures of the second series, totaling the amount of two hundred and fifty million reais (R\$250,000,000.00), on the issue date of the Debentures.

Still according to the Bookbuilding Procedure, the Debentures of the first series will be entitled to a remuneration interest corresponding to one hundred percent (100%) of the accrued variation of the average daily DI – Interbank Deposits rates of one day, "*over extragroup*", expressed as a annual percentage, base on two hundred and fifty two (252) business days, calculated and published daily by B3 SA – Brasil, Bolsa, Balcão – Segmento CETIP UTVM at its website (<http://www.b3.com.br>) ("**DI Rate**"), exponentially increased by a spread (surcharge) of one point and fifteen hundredths percent (1.15%) per year, base on two hundred and fifty-two (252) business days, and the Debentures of the second series will be entitled to remuneration interest corresponding to one hundred percent (100%) of the accrued variation DI Rate, exponentially increased by a spread (surcharge) of one point and sixty hundredths percent (1.60%) per year, base on two hundred and fifty-two (252) business days.

Further information on the Issuance and the Restricted Offering can be found in the "*2<sup>nd</sup> (Second) Amendment to the Private Instrument of the Debentures Deed of the 1<sup>st</sup> (First) Issuance of Debentures, Non-Convertible into Shares, Unsecured, with Additional Corporate Guarantee, up to Two Series, with Restricted Placement Efforts, of International Meal Company Alimentação S.A.*", which consolidates the results of the Bookbuilding Procedure and which is filed at the Company's headquarters and at the websites of the CVM ([www.cvm.gov.br](http://www.cvm.gov.br)) and Company ([www.internationalmealcompany.com.br](http://www.internationalmealcompany.com.br)).

São Paulo, March 21, 2019

**INTERNATIONAL MEAL COMPANY ALIMENTAÇÃO S.A.**

Vitor Alaga Pini  
Investor Relations Officer