



General Meeting of Creditors

Cajamar/SP, September 28, 2009.

Independência S.A. ("Independência") and Nova Carne Indústria de Alimentos Ltda. ("Nova Carne") (together "Companies"), both undergoing Judicial Reorganization, hereby announce that the General Meeting of Creditors was not installed following the 1st (first) call on this date as creditors holding more than half of the credits of each type, computed according to value, were not present.

The General Meeting of Creditors will be therefore be held following the 2nd (second) call on **October 5, 2009**, at 10:00 a.m., in the Ginásio de Esportes Antonio Carlos Tramassi, in the city of Cajamar, state of São Paulo,.

Only duly identified creditors or their legally constituted representatives will be allowed to take part in the Meeting. The gates will be opened for creditors' identification and accreditation as of 08:00 a.m. on the above-mentioned date.

Independência S.A. and Nova Carne Indústria de Alimentos Ltda.