



General Creditors' Meeting – Resumption of Activities on October 19, 2009

Cajamar, São Paulo, October 15, 2009

Independência S.A. ("Independência") and Nova Carne Indústria de Alimentos Ltda. ("Nova Carne") (jointly "Companies") – both of which under judicial reorganization, hereby announces that on October 5, 2009, a General Meeting of the Companies' Creditors ("GCM") was installed, following the second call, having been duly convened via a Notice, included in the official records of the Judicial Reorganization.

At said GCM, the creditors approved the postponement of the Meeting to October 19, 2009. Consequently, the GCM will be resumed at 10:00 a.m. on October 19, 2009, at the Convention Center of the Transamérica Hotel, located at Avenida das Nações Unidas, 18.591, Santo Amaro, in the city and state of São Paulo.

The Meeting will resolve on the following agenda: a) the constitution of a Creditors' Committee through the selection of its members and alternate members; b) the approval, alteration or rejection of the Judicial Reorganization Plan presented by the Companies; and c) other matters of interest to the creditors and the Companies.

In according with the prevailing legislation, only those creditors duly identified and registered in the Meeting on October 5, 2009 will have the right to vote.

A map of the location is available at the Transamérica Hotel website at www.transamerica.com.br.

Independência S.A. and Nova Carne Indústria de Alimentos Ltda.