



General Creditors' Meeting – Resumption of Activities on November 5, 2009

Cajamar, São Paulo, October 20, 2009

Independência S.A. ("Independência") and Nova Carne Indústria de Alimentos Ltda. ("Nova Carne") (jointly "Companies") – both of which under judicial reorganization, hereby announce that on October 19, 2009, a General Meeting of the Companies' Creditors ("GCM") was installed, following the second call, having been duly convened via a Notice, included in the official records of the Judicial Reorganization.

On this occasion, the creditors jointly resolved that the various negotiations related to the Companies' Judicial Reorganization Plan should be concluded by October 29 in order to publish their final version on the website www.independencia.com.br on October 30.

As a result, the GCM was suspended and will be resumed at 10:00 a.m. on November 5, 2009, at the Convention Center of the Transamérica Hotel, located at Avenida das Nações Unidas, 18.591, Santo Amaro, in the city and state of São Paulo, when the creditors will vote on the Judicial Reorganization Plan presented by the Companies.

In according with the prevailing legislation, only those creditors duly identified and registered in the GCM of October 5, 2009 will have the right to vote.

A map of the location is available at the Transamérica Hotel website at www.transamerica.com.br.

Independência S.A. and Nova Carne Indústria de Alimentos Ltda.