



**METALFRIO SOLUTIONS S.A.**  
**Publicly-Held Company**

**Corporate Taxpayer's ID (CNPJ/MF): 04.821.041/0001-08**  
**COMPANY REGISTRY (NIRE): 35.300.339.436**

**NOTICE TO SHAREHOLDERS**

METALFRIO SOLUTIONS S.A. ("Company") announces to its shareholders and the market in general that in a meeting held on this date its Board of Directors, with the authority bestowed thereon by paragraph 3 of Article 32 of the Company's Bylaws and in accordance with Article 204 of Law 6,404/76, approved the payment of interim dividends, based on the financial statements of March 31, 2010, under the following conditions:

- (i) the total amount of interim dividends is twelve million, three hundred twenty-seven thousand, three hundred sixteen Reais and sixty-six centavos (R\$12,327,316.66), corresponding to R\$0.302 per common share issued by the Company;
- (ii) shareholders of record at Banco Itaú S.A. (Depositary Agent for the Company's stock) at the close of May 7, 2010 are entitled to the aforementioned interim dividends;
- (iii) the Company's shares will be traded without dividend rights (ex-dividends) as of and including May 10, 2010;
- (iv) The abovementioned interim dividends will be paid on May 19, 2010, without any restatement, and will be calculated towards the mandatory dividends for fiscal year 2010.

São Paulo, May 6, 2010

Marcelo Moojen Epperlein  
Global Vice-President of Operations and Investor Relations Officer