



MINERVA S.A.

Public-held company

CNPJ/MF No. 67.620.377/0001-14

NIRE 35.300.344.022 – CVM Code No. 02093-1

MATERIAL FACT

Minerva S.A. ("Minerva" or "Company"), the South American leader in the export of fresh beef, in accordance with CVM Instruction 358 of January 3, 2002, as amended ("ICVM 358/02"), hereby informs its shareholders and the market in general that:

Athena Foods released, on this date, the Financial Statements related to first quarter of 2019. As Athena is controlled by Minerva, the financial information will be accounted by the equity method and consolidated in Minerva's financial statements, whose disclosure is scheduled for May 14, 2019.

Athena's Financial statements are available on CMF's and Athena's & Minerva's web site, at the following addresses: (i) www.cmfchile.cl; (ii) www.athfoods.com/ri; and (iii) www.minervafoods.com/ri.

Barretos, May 06, 2019.

Minerva S.A.

Edison Ticle de Andrade Melo e Souza Filho
CFO and Investor Relations Officer