



MINERVA S.A.

Publicly-Held Company

National Corporate Taxpayer's Register of the Ministry of Finance (CNPJ/MF)

No. 67.620.377/0001-14

State Registration Number (NIRE) 35.300.344.022 – CVM No. 02093-1

NOTICE TO THE MARKET

Minerva S.A. ("Company"), the South American leader in the export of fresh beef and cattle byproducts, which also operates a processed foods segment, In addition to the Notice to the Market disclosed on January 24th, 2019 informs its shareholders and the market in general that, on February 1st, 2019, the approval of the Brazilian antitrust authority (*Conselho Administrativo de Defesa Econômica – CADE*), related to the Agreement for the Exchange of Assets and Others Covenants, of Paranatinga and Várzea Grande plants, both located in the State of Mato Grosso, between the Company and Marfrig Global Foods S.A., and BRF S.A as intervening, was obtained. The Company also informs that this decision was final and unappealable on February 19th, 2019, becoming definitive.

The Company reiterates its commitment to keeping its shareholders and the market in general informed of any future development of this and any other matter of interest to the market.

Barretos, February 20th, 2019

Minerva S.A.

Eduardo Pirani Puzziello

Investor Relations Director