

Minerva Foods

MINERVA S.A.

Publicly-held Company – CVM No. 20931-1
Corporate Taxpayer ID. (CNPJ/MF): 67.620.377/0001-14
Company Registry No. (NIRE): 35.300.344.022
Av. Antônio Manoel Bernardes, s/nº, Rotatória Família Vilela de Queiroz, Chácara
Minerva
CEP 14781-545 – Barretos/SP

Notice to the Market

End of the Period to Exercise the Right of Withdrawal

Barretos, June 18, 2013 - Minerva S.A. ("Company") hereby informs its shareholders and the market in general that the period to exercise the right of withdrawal related to the additions to Company's corporate purpose presented in the Extraordinary Shareholders' Meeting held on May 13, 2013, ended on June 14, 2013.

No shareholder exercised the right to withdrawal.

Investor Relations

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About Minerva S.A.

Minerva S.A. is one of the leading producers and sellers of beef, leather, live cattle exports and cattle byproducts in South America, and one of Brazil's three largest exporters in the industry in terms of gross sales revenue, exporting to around 100 countries. It has a daily slaughtering capacity of 11,480 head of cattle and beef deboning capacity of 2,240 tons. Present in the states of São Paulo, Rondônia, Goiás, Tocantins, Mato Grosso do Sul, Minas Gerais and Pará, as well as in Paraguay and Uruguay, Minerva operates eleven slaughter and deboning plants and ten distribution centers. It also operates in the food service segment through the joint venture Minerva Dawn Farms (MDF), whose total meat processing capacity is 160 tons per day, producing food made from beef, pork and poultry. In the 12 months ended March 31, 2013, the Company recorded net sales revenue of R\$4.63 billion, up 14.6% on the same period a year earlier.