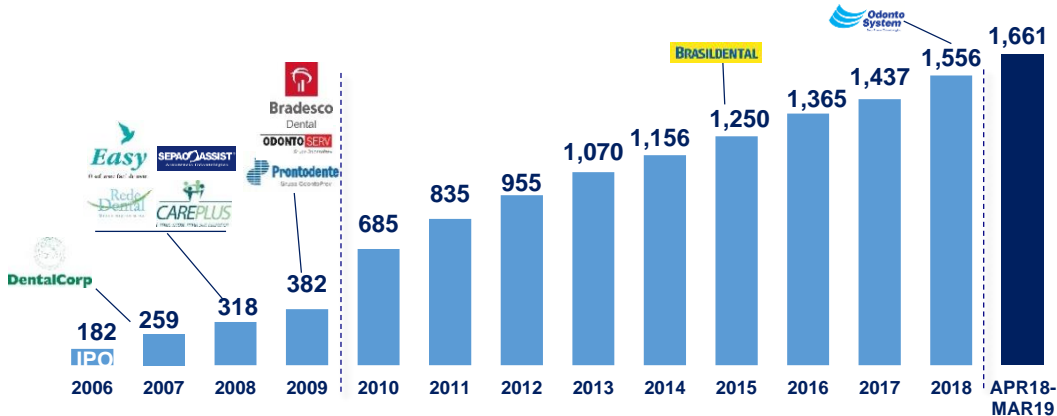


Corporate Profile

OdontoPrev, listed in São Paulo since 2006, is the leading dental benefits provider in Latin America, and the largest company in the Brazilian healthcare sector in terms of members, with more than 7 million clients. The company is a member of the Novo Mercado at B3 and a constituent of the FTSE4Good Index, with quarterly cash dividends payments to shareholders, from more than 30 different countries.

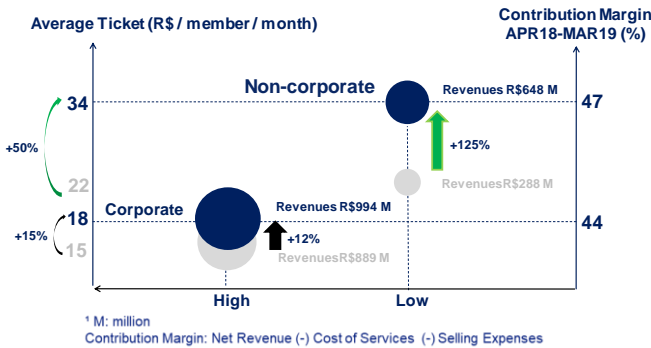
OdontoPrev: 12 years of sustainable value creation since IPO

Net Revenue (R\$ million)



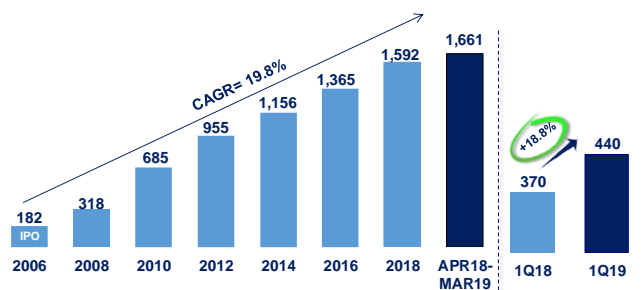
Revenues, average ticket and contribution margin per segment

APR18-MAR19 x APR14-MAR15

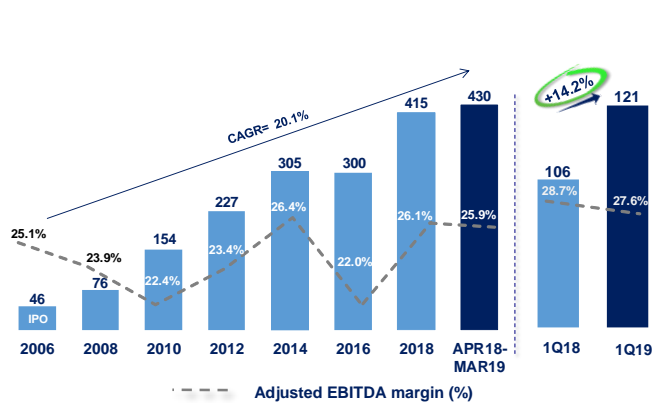


Key Metrics

Net Revenue (R\$ million)

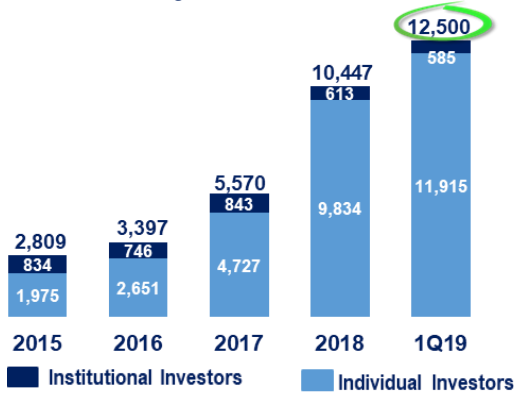


Adjusted EBITDA (R\$ million)

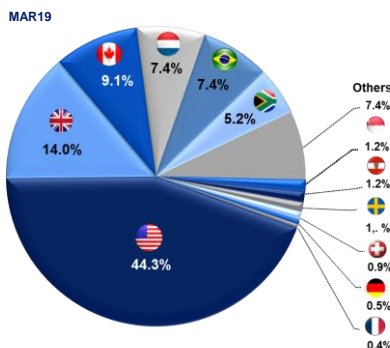


OdontoPrev at B3

Increasing number of investors



Global shareholder base



48% Free float

257,057,734 Shares

Source: B3

Net income (R\$ million)

