

OGpar:

Earning Results Presentation

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August 15th, 2018



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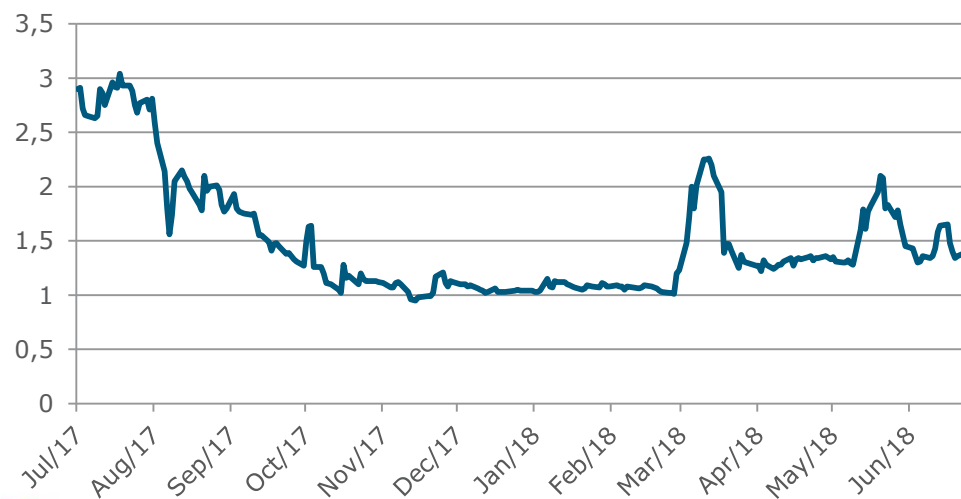
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1. Current Context

Main highlights

- ≡ In the second quarter of 2018, R\$ 49.9 million were registered as “marketable securities”, referring to the stake in Dommo Energia S.A. (“Dommo Energia” or “Invested Enterprise”) (Ticker: DMMO3; OTC: DMMOY).
- ≡ Dommo Energia quotation ended the 2Q18 at R\$ 1.42, increasing its market value in 9.23% when compared to the first quarter of 2018 (“1Q18”).

Year Performance - DMMO3



1. Current Context

Main highlights

- ≡ The shares issued by Dommo Energia held by OGpar, presented as “marketable securities” in the Balance Sheet, represent 85.31% of the Company total assets in the 2Q18, whereas the remaining composition is basically composed income tax, social contribution and other taxes recoverable.
- ≡ At End of the Period, the Company held a cash position of R\$ 2.0 thousand in cash and equivalents, a reduction of 98.57% in comparison to the first quarter of the year, when it totaled R\$ 140.0 thousand. The cash position reduction aimed to honor its obligations and commitments in the short term.
- ≡ The Company does not have operational assets and has not received any dividends from the Invested Enterprise, whereas OGpar withstood the expenses with mutual loans signed with Dommo Energia.

1. Current Context

Main highlights

- ≡ In relation to the loans and financings with related parties, the Company ended the 2Q18 with a balance of R\$ 105.6 million, an increase of 10.83% in relation to the 1Q18 in which R\$ 95.3 million were registered. The aforementioned liabilities balance refers to the mutual loans remunerated at the CDI rate or 6 month Libor + 2.50% per year. The company intends to postpone the maturity date for the payments of the aforementioned intercompany loans as practiced in the previous periods.
- ≡ The management of OGpar and Dommo Energia continue to dedicate their best efforts to complete the incorporation of the Company by the Invested Enterprise, as provided in the Judicial Reorganization Plan.

2. Income Statement

Income Statement	1Q18	2Q18	In thousand R\$
			Δ \$
Operational Expenses			
Administrative and general expenses	(866)	(625)	241
Resultado de equivalência patrimonial	-	-	-
Result before financial results and tax	(866)	(625)	241
Financial Results			
Financial Income	84	80	(4)
Financial Expenses	(1,985)	(1,702)	283
Change in net exchange	(717)	(7,846)	(7,129)
	(2,618)	(9,468)	(6,850)
Loss before taxes	(3,484)	(10,093)	(6,609)
Income tax and social contribution	-	-	-
Loss in the period	(3,484)	(10,093)	(6,609)
Basic and diluted Loss per Share - (In R\$)	(0.10766)	(0.31190)	(0.20424)

2. Income Statement

- ≡ In the 2Q18, OGpar recorded a loss of R\$ 10.1 million, representing a reduction of 189.70%, in comparison to the loss of R\$ 3.5 million verified in the 1Q18.

- ≡ The performance disparity, which can be analyzed in the result, is mainly due to the exchange variation of the mutual loans priced in dollars, due to the depreciation of 11.42% in the Brazilian Real currency in relation to the North American currency in the 2Q18.

- ≡ In addition, the Company reduced the general and administrative expenses by 27.83%, when comparing 2Q18 and 1Q18, as a mean of adjusting to its dilution in Dommo Energia's capital stock.

Thank You

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