



**VOTORANTIM CIMENTOS S.A.**  
**Privately Held Company**  
**CNPJ/ME no. 01.637.895/0001-32**  
**NIRE 35.3.0037055.4**

**MATERIAL FACT**

Votorantim Cimentos S.A. (the “Company”), a privately held company, issuer of securities admitted to trading under the terms of article 14 of CVM Instruction No. 476/09, in compliance with the provisions of item VI of article 17 of the same Instruction, and in addition to the Material Fact published on December 10, 2020, informs its investors and the market in general that, today, the business combination by and among the Company and its wholly owned subsidiaries, Votorantim Cimentos International S.A. and St. Marys Cement Inc (Canada) (“St Marys”), and Caisse de dépôt et placement du Québec, a long-term institutional investor, through its investment in McInnis Holding Limited Partnership (“McInnis”) was concluded (the “Transaction”).

The conditions precedent to the Transaction were completely satisfied, including the approvals by the regulatory authorities in Brazil, USA and Canada.

Upon conclusion of the Transaction, St. Marys will proceed to integrate its cement production, distribution and sales operations with McInnis Cement Inc. in Canada and in the USA.

The Company confirms, through the disclosure of the information contained in this Material Fact, its commitment to transparency to its investors and the market in general and will keep the market duly informed about the closing of the Transaction.

São Paulo, April 30<sup>th</sup>, 2021

**VOTORANTIM CIMENTOS S.A.**  
Osvaldo Ayres Filho  
Chief Financial Officer and Investors Relation Vice President Officer