



2021 RESULTS

2nd Quarter

PRESS RELEASE 2Q21

2Q21 HIGHLIGHTS

Strong operating performance. For the fifth consecutive quarter, The Company has recorded a stable operating result and has been increasing its main business lines. 26% YoY Revenue growth and Recurring EBITDA of R\$ 35 million, 35% higher than in 2Q20.

- Company's **revenue growth** (YoY) in **all business units**, from both the current client base as well as the addition of new clients
- +33% YoY revenue growth from clients in the financial sector (banks, *fintech* and insurance companies)
- +61% YoY revenue growth from clients in the electric power sector
- Increase in the sale of bundle services (Technology + Maintenance + Customer Service)

Strengthening the adoption of new technologies and innovation

- Strategic partnership with Google for the **modernization of infrastructure and systems in Cloud**. Over 60% of the data centers infrastructure equipment were already migrated to the Google Cloud VMware Engines service.
- Implementation of a **new architecture for application development** (based on the use of microservices and APIs), ensuring higher scalability, agility, and efficiency in the rendering of services.
- **New offers using Internet of Things (IoT) and Artificial Intelligence solutions**, generating **performance gains** in all business operations (Maintenance, Facilities, Customer Services and Trade Marketing)

ESG, our strength and values

- More than **5,800 new employees hired** in all 27 Brazilian states, of which:
 - over 60% under the age of 25 year, promoting **access to formal income and first jobs**
 - **47% of hiring for management positions held by women**
- Recognized as one of the **best services providers** in the oil and gas operation, in the **Leadership Commitment Program in QSMS (quality, safety, environment and health) actions** of one of the largest contractors in the sector.

Operational efficiency and financial balance

- **Recurring EBITDA of R\$ 35 million in 2Q21, 35% higher than in 2Q20**
- Recurring EBITDA Margin of 13%. **Stable operating result in the last five quarters, with margins between 12% and 13%**
- Net debt of R\$ 131 million. **Leverage below 1.0x LTM recurring EBITDA (R\$ 132 million)**

São Paulo, August 16, 2021: ATMA Participações S.A. (B3: ATMP3) announces today its results for the 2nd quarter of 2021 (2Q21). The financial information in this report was prepared in accordance with the International Financial Reporting Standards (“IFRS”) and the accounting practices adopted in Brazil, including the Brazilian Corporate Law and the pronouncements, guidelines and interpretations issued by the Accounting Pronouncements Committee (“CPC”) and approved by the Brazilian Securities and Exchange Commission (“CVM”).

In the Attachments are presented the Consolidated Financial Statements for the period.

Key Figures

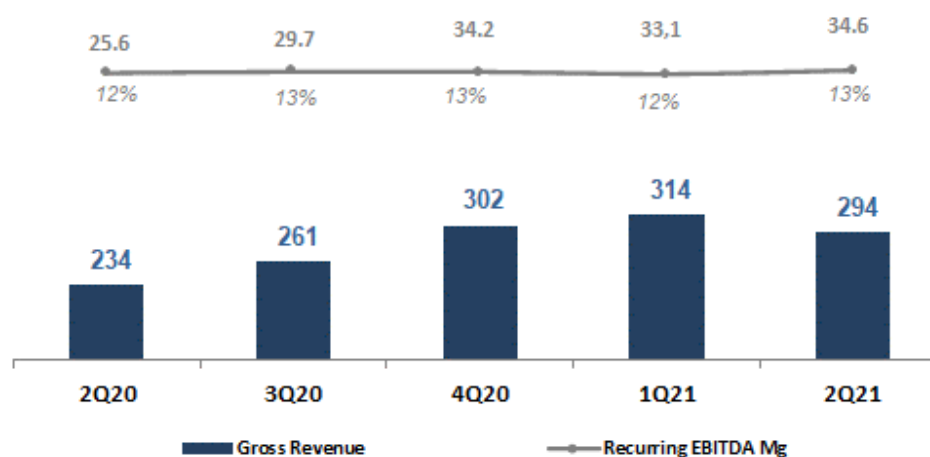
Consolidated in R\$ million	2Q21	2Q20	YoY	1Q21	QoQ	LTM
Gross Revenue	294.4	233.8	25.9%	313.9	-6.2%	1,171.6
Net Revenue	257.5	205.7	25.2%	272.8	-5.6%	1,024.1
Gross Income	27.8	4.6	501.8%	26.5	4.8%	124.3
<i>Gross Margin</i>	<i>11%</i>	<i>2%</i>	<i>8.5 p.p.</i>	<i>10%</i>	<i>1.1 p.p.</i>	<i>12%</i>
Recurring EBITDA	34.6	25.6	35.1%	33.1	4.4%	131.6
<i>Recurring EBITDA Margin</i>	<i>13%</i>	<i>12%</i>	<i>1.0 p.p.</i>	<i>12%</i>	<i>1.3 p.p.</i>	<i>13%</i>
Short Term Debt	(70.0)	(192.7)	-63.7%	(61.5)	13.8%	(70.0)
Long Term Debt	(103.5)	(27.9)	271.4%	(103.7)	-0.1%	(103.5)
Cash Position	42.4	33.5	26.3%	33.5	26.5%	42.4
Net Debt	(131.2)	(187.0)	-29.8%	(131.7)	-0.4%	(131.2)
Net Debt / Recurring EBITDA (*)	1.0 x	n.m.	n.m.	1.1 x	-7.2%	1.0 x
Capital Stock	1,408.7	870.8	61.8%	1,092.7	28.9%	1,408.7
Shareholders' Equity	212.0	(24.9)	n.m.	132.7	59.8%	212.0
Employees	27,581	25,028	10.2%	28,345	-2.7%	27,581

(*) Last 12 months

n.m.: not measurable

Gross Revenue and Recurring EBITDA

In R\$ million, %



* last 12 months

Recurring EBITDA is adjusted by the impacts caused by COVID-19 and extraordinary judicial litigation.

Gross Revenue

The Company's revenue in 2Q21 grew 26% over 2Q20, from R\$234 million to R\$294 million.

Such improvement is due to the growth presented in all business units, both in the current client portfolio and with the start of operations of new clients. In the period there were 13 new clients in relevant sectors such as financial, electric power, telecom, and oil & gas.

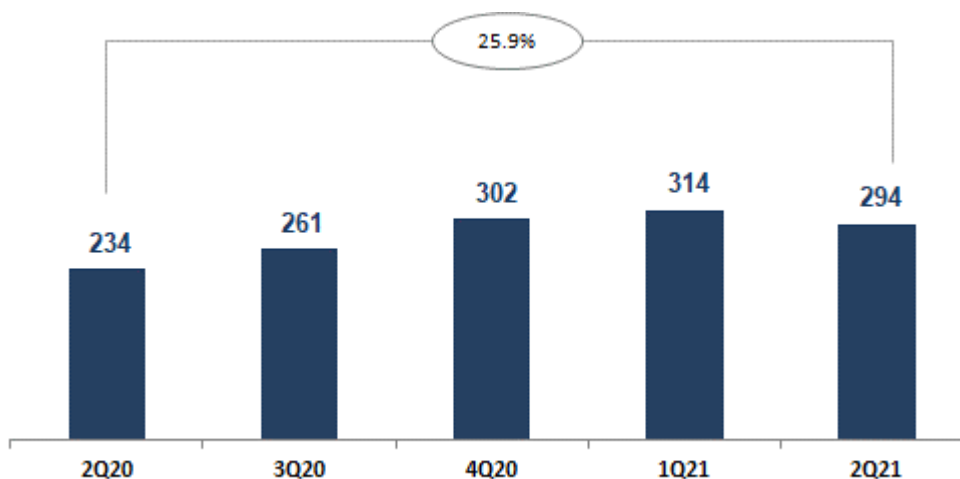
The Maintenance segment remained its revenue growth pace, closing 2Q21 with R\$ 88 million income, 14% higher than in 2Q20. Compared to 1Q21, the negative variation is a result of the ending of contracts in Apr/21, with the recomposing of portfolio in Jun/21, resuming billing levels above R\$ 30 million per month.

CRM revenue remains its strong growing trend, and recorded a 34% increase between 2Q21 and 2Q20, continuing growing demand for services from its main clients and new clients in the financial, transportation and telecom sectors. In comparison to 1Q21, CRM revenue remained stable at R\$ 170 million in 2Q21 compared to R\$ 171 million in 1Q21.

Trade Marketing continues to be affected by the impacts of the restrictive measures from the COVID-19 pandemic that directly affected the retail sector since February 2021. In comparison to the same period of 2020, Trade Marketing revenue grew 13%, from R\$31 million in 2Q20 to R\$36 million in 2Q21. Compared to the previous quarter Trade Marketing revenue was stable at R\$37 million.

Gross Revenue

In R\$ million

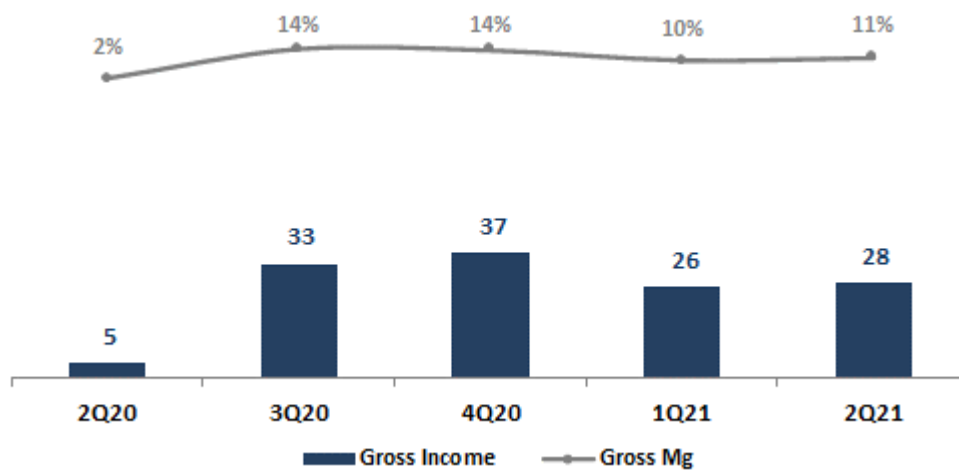


Costs

In 2Q21, the Company maintained its good performance of the gross result, confirming an effective improvement in its operating efficiency. Gross margin reached 11% in 2Q21, at healthier levels compared to the first half of 2020.

Gross Result and Margin

In R\$ million, %



EBITDA

Recurring EBITDA was R\$35 million, 35% higher than in 2Q20. In comparison to 2Q21, the increase was of 4%, stable performance in the last five quarters between 12% and 13%.

The consistency of the result was supported by the increase in the demand for services by clients, growth in the client portfolio, generating scale gains combined with the continuous process of controlling costs and expenses.

Consolidated in R\$ million	2Q21	2Q20	YoY	1Q21	QoQ	LTM
Net Revenue	257.5	205.7	25.2%	272.8	-5.6%	1,024.1
Cost of Services	(229.7)	(201.0)	14.3%	(246.3)	-6.7%	(899.9)
Gross Income	27.8	4.6	501.8%	26.5	4.8%	124.3
General and Administrative	(15.1)	(12.8)	17.7%	(16.2)	-6.7%	(73.9)
Non Recurring Effects*	21.9	33.8	-35.2%	22.8	-3.9%	81.2
Recurring EBITDA	34.6	25.6	35.1%	33.1	4.4%	131.6
<i>Recurring EBITDA Margin</i>	<i>13.4%</i>	<i>12.4%</i>	<i>1.0 p.p.</i>	<i>12.1%</i>	<i>1.3 p.p.</i>	<i>12.8%</i>

* Non recurring effects comprise the impacts caused by the COVID-19 pandemic and extraordinary judicial litigation.

Capital Structure

In 2Q21 ATMA's leverage was below 1.0x LTM recurring EBITDA.

Consolidated in R\$ million	2Q21	2Q20	YoY	1Q21	QoQ	LTM
Short Term Debt	(70.0)	(192.7)	-63.7%	(61.5)	13.8%	(70.0)
Long Term Debt	(103.5)	(27.9)	271.4%	(103.7)	-0.1%	(103.5)
Cash Position	42.4	33.5	26.3%	33.5	26.5%	42.4
Net Debt	(131.2)	(187.0)	-29.8%	(131.7)	-0.4%	(131.2)
Net Debt / Recurring EBITDA (*)	1.0 x	n.m.	n.m.	1.1 x	-7.2%	1.0 x

In the debt to equity conversion period held on 2Q21, R\$ 316 million were capitalized, corresponding to more than 50% of the ATMP37 debenture. Compared to 2Q20, the Company's capital stock grew R\$ 538 million.

Consolidated in R\$ million	2Q21	2Q20	YoY	1Q21	QoQ	LTM
Capital Stock	1,408.7	870.8	61.8%	1,092.7	28.9%	1,408.7
Shareholders' Equity	212.0	(24.9)	n.m.	132.7	59.8%	212.0

* Last 12 months

Non recurring effects comprise the impacts caused by the COVID-19 pandemic and extraordinary judicial litigation.

RESULTS CONFERENCE CALL

In Portuguese

Date: August 17, 2021 (Tomorrow)

Time: 09AM (Brasília) and 07AM (New York)

Webcast: [click here](#)

ATMA Participações S.A.

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The information contained in this document relating to the business prospects, operating and financial results estimates, and growth prospects of ATMA are merely projections and as such are based exclusively on the Management's expectations concerning the future of the business. These forward-looking statements estimates depend on changes in market conditions, the performance of the Brazilian economy, the industry and international markets and are therefore subject to change without prior notice.

Attachment I – Income Statement – Consolidated IFRS

Consolidated in R\$ million	2Q21	2Q20	YoY	1Q21	QoQ
Gross Revenue	294.4	233.8	25.9%	313.9	-6.2%
Taxes	(33.4)	(27.6)	20.9%	(36.8)	-9.4%
Revenue deductions	(3.6)	(0.6)	539.7%	(4.3)	-16.9%
Net Revenue	257.5	205.7	25.2%	272.8	-5.6%
Cost of Services	(240.7)	(213.9)	12.5%	(257.4)	-6.5%
Gross Income	16.8	(8.3)	n.m.	15.4	8.9%
General and Administrative Expenses	(27.9)	(17.8)	57.0%	(22.4)	24.4%
Other Operating Revenue and Expenses	(5.3)	(2.5)	113.4%	(11.3)	-53.5%
Earnings before financial revenues (expenses)	(16.4)	(28.5)	-42.4%	(18.4)	-10.7%
Financial Revenues	0.5	4.5	-87.9%	1.9	-71.1%
Financial Expenses	(19.1)	(19.2)	-0.6%	(39.8)	-52.1%
Net Financial Revenues	(18.5)	(14.7)	26.2%	(37.9)	-51.2%
Earnings before taxes and minority interest	(34.9)	(43.2)	-19.1%	(56.3)	-38.0%
Income tax and social contribution	1.5	(3.6)	n.m.	16.7	-90.9%
Net Income (Loss)	(33.4)	(46.7)	-28.5%	(39.6)	-15.7%
# of Shares, ex Treasury ('000)	26,647.2	23,971.3	11.2%	24,786.3	7.5%

Attachment II – Balance Sheet

Consolidated in R\$ million	30/06/2021	31/03/2021	30/06/2020
CURRENT ASSETS			
Cash and cash position	42,4	33,5	33,5
Accounts receivable from clients	217,0	215,8	207,6
Recoverable taxes	75,8	94,4	48,3
Prepaid expenses and other assets	21,7	17,5	25,2
Total current assets	356,9	361,2	314,6
TOTAL NON-CURRENT ASSETS			
Accounts receivable from clients	-	-	22,2
Recoverable taxes	1,6	1,6	2,2
Judicial deposits	350,4	342,0	338,6
Recoverable expenses and other assets	32,1	30,8	24,4
Fixed	59,3	63,1	246,2
Intangible	810,7	847,9	621,5
Right of use	119,3	124,1	-
Total non-current assets	1.373,4	1.409,5	1.255,1
TOTAL ASSETS	1.730,3	1.770,7	1.569,7
CURRENT LIABILITIES			
Suppliers	209,9	194,5	196,9
Payroll and related charges	277,8	236,0	180,0
Payable taxes	154,8	179,6	93,4
Debentures	20,8	13,6	56,9
Loans and financing	49,3	47,9	135,8
Right of use leasing	38,0	38,2	42,4
Related parties	-	2,4	2,0
Dividends payable	3,4	6,5	-
Other liabilities	18,3	38,9	21,1
Total current liabilities	772,2	757,6	728,5
NON-CURRENT LIABILITIES			
Payable taxes	136,3	127,2	80,0
Deferred income tax and social contribution	141,8	275,2	334,4
Debentures	103,5	102,4	9,4
Loans and financing	-	1,3	18,5
Right of use leasing	98,2	102,1	137,4
Provision for contingencies	236,2	258,7	213,1
Related parties	2,5	-	-
Dividends payable	13,2	13,2	25,7
Other liabilities	14,4	0,3	47,5
Total non-current liabilities	746,1	880,4	865,9
TOTAL LIABILITIES	1.518,3	1.638,0	1.594,4
SHAREHOLDERS' EQUITY			
Capital stock	1.408,7	1.092,7	870,8
Capital reserve	154,0	154,0	10,7
Other comprehensive income	(360,0)	(156,8)	(12,1)
Accrued losses	(990,7)	(957,3)	(841,9)
Total Shareholders' Equity	212,0	132,7	(24,7)
TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	1.730,3	1.770,7	1.569,7