



**MINERVA S.A.**

Publicly Held Company

Corporate Taxpayer's ID (CNPJ): 67.620.377/0001-14

Company Registry (NIRE): 35.300.344.022 – CVM Code: 02093-1

**NOTICE TO THE MARKET**

**Minerva S.A.** (“Minerva” or “Company”), the South American leader in beef exports, hereby informs its shareholders and the market in general that it has received, on this date, a business letter from its controlling shareholder **VDQ Holdings S.A.** (“**VDQ**”), stating that it intends to exercise, by October 14, 2021, for the total amount of R\$251,835,671.01, all its 46,722,759 subscription warrants issued as an additional advantage as a result of the Company's capital increase on October 15, 2018.

Once these exercise has been confirmed, VDQ will hold 141,554,787 common shares issued by the Company, accounting for approximately 23.7% of the capital stock on this date.

The Company will keep its shareholders and the market in general informed about the ratification of the exercise of the subscription warrants by VDQ.

Barretos, October 6, 2021.

**Minerva S.A.**

**Edison Ticle de Andrade Melo e Souza Filho**  
**Chief Financial and Investor Relations Officer**